

## MARKET MACHINATION

Friday 20<sup>th</sup> June 2025

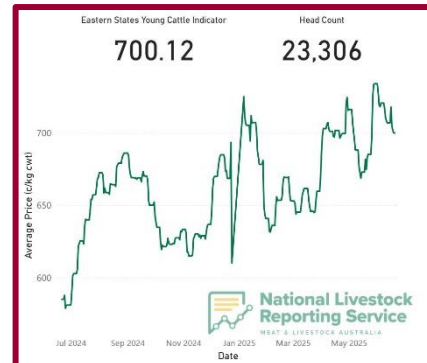
### WEEKLY SALE for 17<sup>th</sup> June 2025



- Numbers crept higher again this week at the epicentre with Roma agents penning 8,232 head of mixed quality cattle.
- Cattle were drawn from Coober Pedy in South Australia to Cloncurry and all points in between in a market that yielded mixed results.
- Steers under 280kgs were firm to 5c easier reaching 470c, the bulk from 400-466c.
- Steers 280-400kgs moved lower by 10-15c topping at 432c and ranged from 350-420c.
- Feeder steers 400-500kgs sold to 402c and averaged 361c, a lift of 5c.
- Steers and bullocks suitable for the processors attracted southern competition selling to 390c and averaging 336c.
- Heifers under 280kgs were firm for the better quality types while plainer types were 8-10c cheaper and reached 380c most from 280-364c.
- Backgrounding heifers 280-330kgs sold to 362c and averaged 307c to be 8-10c easier.
- Feeder heifers 330-500kgs were 10c dearer topping at 374c most from 300-365c.
- Processors paid from 230-269c for suitable heifers with southern operators again in the mix.
- Heavy Cows over 520kgs moved 10c higher selling from 250-320c.
- Medium weight cows 400-520kgs sold from 160-250c to remain firm.
- Lightweight boners and store cows ranged from 150-190c.
- Bulls for the processors were dearer selling from 220-331c.
- Cows and calves reached sold to \$1700 per unit.

### THE WEEK AHEAD

CATEGORY	LIVEWEIGHT	HSCW	PRICE RANGE	LWT Eq.	MOVEMENT
Trade Feeder Steers	300-400kg	n/a	365c-380c	NQ	
Trade Feeder Heifers	300-400kg	n/a	330c-360c	NQ	
Heavy Feeders	380-500kg	n/a	365c-380c	NQ	
Angus Feeders	380-520kg	n/a	420c-430c	NQ	
0 – 4T (MSA)	530-730kg	240-340kg	500c-675c	270c-364c	
4 – 8T	550-730kg	300-420kg	565c-670c	305c-361c	
Cows	440-600kg	200-300kg	535c-620c	268c-310c	



Throughput for the week ending 13/06/2025 saw numbers slow with most of the country having a long weekend. 146,272 head of cattle were still processed with Queensland's share lifting to 81,026 head. Red meat is still having a stellar run with overseas demand for beef, lamb and mutton high, helped by a low Australian dollar and US tariffs taking a back seat at present. US processors are attempting to get the market under control by limiting kills (sound familiar?) with production dropping to its lowest level in 10 years. This is in contrast to the American lot feeders who have between 11.4m and 11.5m cattle on feed compared to 10.57m in 2015. Hearsay tells us that southern producers are starting to run low on prime cattle and heavy feeders. Southern NSW and Victorian processors have returned to Queensland in force looking for prime cattle. Crossbred steer feeders are muddling along, and supermarket feeders are remaining steady. Weaner numbers are running low though July may see some tax selling.

### **\*\*AGENTS\*\***

**Duncan McLeod 0428 225 727 Cameron Adcock 0428 988 252 Seamus Filan 0428 462 312**  
**Sarah Packer 0400 267 315 Sam Scott 0438 321 215 Wayne Scriven 0447 976 097**

**30-DAY SOI: 2.90 Down 2.14; EYCI: 700.12 Down 6.93; AUD \$: US \$: 0.6488 Up 0.0016**

Source: MLA < USDA another commercially available information. Disclaimer: MAA shall not be responsible for any loss, damage, or expense, which may be sustained by any reader of his report due to neglect, omission, delay, or failure on the part of MAA in its report on market conditions. Although every care has been taken in compiling the report, it is stressed that its content is an opinion only and not be taken as any more than that.